



GMR Airports Limited

(Formerly GMR Airports Infrastructure Limited)

MONTHLY TRAFFIC

July 2025

GMR Airports - Traffic Data: July 2025 & YTD FY2026



Airports	July 2025		YTD FY2026		FY2025
Passenger Traffic					
	Traffic	YoY^ Change	Traffic	YoY^ Change	Traffic
Delhi	58,13,181	-8.9%	2,48,99,717	-3.1%	79,259,890
Hyderabad	24,58,950	7.5%	1,05,25,796	14.7%	29,483,918
Mopa (Goa)	3,58,022	6.6%	15,88,362	7.2%	4,659,452
Medan (Indonesia)	6,41,936	0.4%	24,15,660	-2.8%	7,175,127
Cebu (Philippines) ¹	9,34,141	-6.6%	38,24,405	-0.5%	11,662,199
Total (Excl. Cebu)	92,72,089	-3.9%	3,94,29,535	1.5%	120,578,387
Aircraft Movements					
	Movements	YoY^ Change	Movements	YoY^ Change	Movements
Delhi	35,030	-7.2%	1,47,777	-1.2%	455,169
Hyderabad	17,007	8.3%	71,854	15.0%	199,349
Mopa (Goa)	2,699	5.9%	11,476	11.8%	31,914
Medan (Indonesia)	4,484	-2.6%	18,112	-1.1%	53,321
Cebu (Philippines) ¹	7,592	-6.7%	31,305	-2.8%	98,658
Total (Excl. Cebu)	59,220	-2.3%	2,49,220	3.6%	739,753

¹ Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26

[^] **YoY Change** - Muted growth in traffic (specifically domestic traffic) in May'25-Jul'25 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid geopolitical events and ongoing Runway 10/28 upgradation at Delhi Airport

Medan airport domestic traffic has been affected by supply-side constraints as a portion of the aircraft fleet remains grounded due to maintenance-related issues - a challenge currently impacting the broader Indonesian aviation market

Key Highlights for July'25 & YTD FY26

- **Resilient Traffic at GMR Airports:** Handled more than 39.4 mn Pax in YTD FY26 across all GMR Airports - up 1.5% YoY[^]
 - Domestic Traffic ▲ 0.9% YoY
 - International Traffic ▲ 3.4% YoY
- Pax Traffic transcending sustainably in the range 9-10 mn Pax every month since Jan'24
- **Upward trajectory of Robust Operational Performance:** Hyderabad Airport achieves remarkable milestones
 - Highest-ever Pax traffic & ATMs handled in YTD FY26
 - Highest-ever International Pax handled in the month of Jul'25

Delhi Airport



DEL Traffic Insight:

DEL Pax Traffic	July 2025^	YTD FY2026^
Domestic Pax (Pax Growth YoY)	4.2 mn ▼ 0.50 mn or 10.6%	18.0 mn ▼ 0.88 mn or 4.7%
International Pax (Pax Growth YoY)	1.6 mn ▼ 0.07 mn or 4.4%	6.9 mn ▲ 0.08 mn or 1.2%
Total Pax (Pax Growth YoY)	5.8 mn ▼ 0.57 mn or 8.9%	24.9 mn ▼ 0.80 mn or 3.1%

- ^ **Note:** Muted growth in traffic (specifically domestic traffic) in Jul'25 & YTD FY26 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid geopolitical events and ongoing Runway 10/28 upgradation at Delhi Airport. (**Resilient Traffic at DEL:** To be noted in context that YTD FY26 Total Pax decline is equivalent to ~3.5 Day Pax handled at Delhi Airport)

Delhi Airport



- **Delhi Airport Regulatory Update:** TDSAT¹ vide its judgement dated 01 July 2025 has quashed and set aside the calculation of HRAB² earlier done by AERA³ and directed it to recalculate the HRAB value afresh as on 01 April 2009, keeping in mind the values of the tariff components as provided in the State Support Agreement entered between GOI through Ministry of Civil Aviation and Delhi Airport. The positive impact of fresh HRAB value will be further trued-up during tariff determination exercise - [Click here](#) for details
- **Delhi Duty Free Update:** GMR AERO starts operating Delhi Duty Free; becomes Largest Duty-Free operator in India and South Asia - [Click here](#) & [here](#) for details
- **Delhi Airport Cargo Update:** GMR Airports Limited received a Letter of Intent to Award (LOIA) from Delhi Airport intimating that it has emerged as the Selected Bidder to finance, design, develop, construct, operate, manage and maintain the Cargo City at the Indira Gandhi International Airport, New Delhi for an initial period of upto year 2036, which may further be extended by 30 additional years - [Click here](#) for details
 - Delhi Airport crosses 1 MMT in cargo handling — India's No.1 cargo airport, two years in a row!
- [Click here](#) for details; Coup d'œil: **DEL Cargo** - [Click here](#) for details
- **Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:**
 - Delhi Airport has achieved the prestigious Level 4 Customer Experience Accreditation - [Click here](#) for details
 - Coup d'œil: **Upscaling Non-Aero offerings at DEL:**
 - Coup d'œil: Delhi Duty Free - [Click here](#) & [here](#) for details
 - India's first-ever airport store by Chanel opened at T1 - [Click here](#) for details

¹ Telecom Disputes Settlement and Appellate Tribunal ² Hypothetical Regulated Asset Base ³ Airports Economic Regulatory Authority of India

Delhi Airport



- F&B offerings live at T1 - First in India - Gordon Ramsay's Street Burger now serving at T1, Delhi Airport - [Click here](#) for details
- Brand-new arcade zones opened at T3 - [Click here](#) for details
- Coup d'œil: Aerocity One: A vision of Modern Excellence (GMR's Self Development Project) - [Click here](#) for details
- Coup d'œil: **Initiatives for Enhancing Pax Experience at DEL**
 - Launches “DEL Vibes” – a first-of-its-kind cultural experience platform for passengers at Delhi Airport - [Click here](#) for details; **DELVibes** - [Click here](#) for video snippet
 - **DELCares** - [Click here](#) for details
 - Inaugurated new Medical Service Centres at both the Departure and Arrival gate areas at T1 - [Click here](#) for details
- Delhi Airport Runway 10/28 Upgrade - Enhancing Efficiency - [Click here](#) for video update
- **DEL Connect:** New Routes & Enhanced connectivity from Delhi Airport
 - Air India added 2nd daily frequency on Delhi-Colombo route making total 28 weekly departures from Delhi to Colombo
- **ESG Focus:** Delhi Airport progressing steadily on sustainability path
 - Delhi Airport becomes India's first airport to achieve IGBC Net Zero Waste to Landfill Platinum Certification - [Click here](#) for details

Hyderabad Airport



■ **HYD Traffic Insight: Trajectory of robust operational performance continues**

HYD Pax Traffic	July 2025	YTD FY2026
Domestic Pax (Pax Growth YoY)	2.0 mn ▲ 0.12 mn or 6.3%	8.7 mn ▲ 1.2 mn or 15.9%
International Pax (Pax Growth YoY)	0.48 mn ▲ 0.05 mn or 12.6%	1.8 mn ▲ 0.2 mn or 9.1%
Total Pax (Pax Growth YoY)	2.5 mn ▲ 0.2 mn or 7.5%	10.5 mn ▲ 1.4 mn or 14.7%

■ Pax Traffic transcending sustainably above 2.5 mn Pax every month since Nov’24

■ **HYD Operational Performance Snapshot:**

HYD Pax Traffic - Setting New Records in Operational Performance		
	Monthly International Pax	YTD Pax
Highest-ever Pax Traffic	❖ 0.48 mn in Jul’25 - up 12.6% YoY	❖ 10.5 mn in YTD FY26 - up 14.7% YoY

Hyderabad Airport



HYD Pax ATMs - Setting New Records in Operational Performance

YTD ATMs

Highest-ever ATMs

❖ 0.72 lakh in YTD FY26 - up 15.0% YoY

- **HYD Cargo:** GMR Aero Cargo & Logistics unveils CLIMB – Cargo Loyalty Incentives Milestone Benefits, India’s first loyalty program exclusively for freight forwarders - [Click here](#) & [here](#) for details
- **Redefining Travel Experience:**
 - Achieves ACI Accessibility Accreditation – Level 1, Reinforcing Commitment to Inclusive Travel - [Click here](#) & [here](#) for details
 - Coup d'œil: **Upscaling Non-Aero offerings at HYD:**
 - Hyderabad Duty Free - [Click here](#) & [here](#) for details
 - Coup d'œil: GMR Interchange: Upcoming Lifestyle destination at GMR Aerocity - Hyderabad - [Click here](#) for details
 - Installed 10 virtual information kiosks and are fully operational across key terminal zones - Check-in, Domestic SHA, International SHA, Domestic Arrivals, and International Arrivals
 - These kiosks now support: a. Flight and baggage belt information, b. Passenger feedback collection, c. Wi-Fi coupon distribution, d. Emergency SOS access, e. Safety hazard reporting via QR code, f. 3D maps, g. “Talk to Us” video calling feature

Hyderabad Airport



- **HYD Connect:** New Routes & Enhanced connectivity from Hyderabad Airport
 - IndiGo increased frequency from 3X weekly Departure to 4X weekly Departure on HYD – MED (Medina, Saudi Arabia) route eff. 01 Jul'25
 - VietJet Air increased frequency from 2X weekly Departure to 3X weekly Departure on HYD – SGN (Ho Chi Minh City, Vietnam) route eff. 17th Jul'25
- **ESG Focus:** Hyderabad Airport progressing steadily on sustainability path
 - Hyderabad Duty Free: giving back isn't just a responsibility - it's a heartfelt choice - [Click here](#) for details
 - Honoured with 'Excellence in Water Conservation & Climate Change Mitigation' award at the 6th ASSOCHAM (Southern Region) CSR and Sustainability Awards - [Click here](#) for photo snippet

Mopa (Goa) Airport



- **Mopa (Goa) Airport - GOX Traffic Insight:**

GOX Pax Traffic	July 2025	YTD FY2026
Domestic Pax (Pax Growth YoY)	0.34 mn ▲ 0.02 mn or 5.3%	1.50 mn ▲ 0.06 mn or 4.1%
International Pax (Pax Growth YoY)	0.02 mn ▲ 0.01 mn or 35.9%	0.09 mn ▲ 0.05 mn or 102.6%
Total Pax (Pax Growth YoY)	0.36 mn ▲ 0.02 mn or 6.6%	1.59 mn ▲ 0.11 mn or 7.2%

- **Crossed 11 mn Pax Milestone at GOX:** GOX cumulatively handled 11.4 mn Pax since commencement of domestic operations from 5 Jan'23 & International operations from 21 Jul'23

Mopa (Goa) Airport



■ Redefining Travel Experience:

- Working steadily on increasing the Non-Aero offerings –
 - End of Season Sales, Promotional offer at retail outlets & Spin the wheel activity at Duty Free
 - 5-minute Grab & GO menu & Food Ordering using HOI App coasters launched to improve F&B penetration
 - Efforts to monetize Landside and Airside assets through advertising
- Coup d'œil: Goa Duty Free - Marked two incredible years of delivering joyful shopping experiences at GOX - [Click here](#) & [here](#) for photo snippets

The background features a solid dark blue color with large, light blue geometric shapes, specifically triangles and chevrons, arranged in a pattern on the right side. A white cursive 'Thank You!' is centered on the left, with a thin white horizontal line extending from the left edge to the start of the text.

Thank You!

For further information, please visit

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